

07-03-2026

To  
The General Manager - DCS  
Listing Operations – Corporate Service Department  
BSE Limited

**Scrip Code: 530907**

Dear Sir / Madam,

**Sub: Outcome of the Board Meeting held on March 07, 2026**

**Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This is to inform you that the Board of Directors ('Board') of the Company, at their meeting held today, has, inter alia, considered and approved the following item:

1. Fund-raising proposal by way of issuance of Secured Unlisted Redeemable Non-Convertible Debentures up to the maximum amount of Rs 50 Lakhs by way of private placement in terms of applicable rules/regulations—details attached as Annexure A.

The Board Meeting commenced at 11.05 A.M. and concluded at 11.20 A.M.

The above information will be made available on the Company's website at [www.sicapital.co.in](http://www.sicapital.co.in)

We request that you take this information on record.

Thank you.

**For S.I.Capital & Financial Services Limited**

**Sujith K Ravindranath**

**Company Secretary**

Encl: As above



Let's talk Forex

# Si Capital & Financial Services Limited

Where Forex standards are set, not just met

## Annexure A

S. No.	Particulars	Details								
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Secured Unlisted Redeemable Non-Convertible Debentures (NCDs)								
2.	Type of Issuance	Issuance of NCDs through Private placement to the proposed persons.								
3.	Whether proposed to be listed? If yes, Name of Stock exchange(s)	No								
4.	Size of the Issue	Up to a maximum value of Rs. 50,00,000 (Rupees Fifty Lakhs only)								
5.	Total Number of Securities proposed to be issued or the total amount for which the Securities will be issued (approximately)	5,000 NCDs of Face Value of ₹ 1000/- each, aggregating up to Rs. 50,00,000 (Rupees Fifty Lakhs only)								
6.	Names and No. of Investor(s)	As may be decided by the Board of Directors / Committee thereof before issuance of the Offer Letter with respect to issuance of NCDs.								
7.	Tenure of the instrument – date of allotment and date of maturity	Tenure shall be up to a maximum of 60 months Date of allotment and Date of maturity will be decided by the Board of Directors / Committee thereof within a due course of time.								
8.	Coupon / interest offered, schedule of payment of Coupon / interest and principal	<table border="1"> <thead> <tr> <th>Scheme Name</th> <th>Maturity Period</th> <th>Interest Rate</th> <th>Interest Payment</th> </tr> </thead> <tbody> <tr> <td>Scheme I</td> <td>60 Months</td> <td>12%</td> <td>Payable on Monthly Basis</td> </tr> </tbody> </table>	Scheme Name	Maturity Period	Interest Rate	Interest Payment	Scheme I	60 Months	12%	Payable on Monthly Basis
Scheme Name	Maturity Period	Interest Rate	Interest Payment							
Scheme I	60 Months	12%	Payable on Monthly Basis							
9.	Charge / Security, if any, created over the assets	Yes. Secured Unlisted Redeemable Non-Convertible Debentures be secured by a first charge or a charge ranking pari passu with the first charge on any assets referred to in Schedule III of the Companies Act, 2013, valued by a Registered Valuer and as decided by the Board of Directors/ Committee thereof								
10.	Special right / interest / privileges attached to the instrument and changes thereof	As may be decided by the Board of Directors / Committee thereof.								
11.	Details of payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	NOT APPLICABLE								
12.	Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	NOT APPLICABLE								
13.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	NOT APPLICABLE								

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